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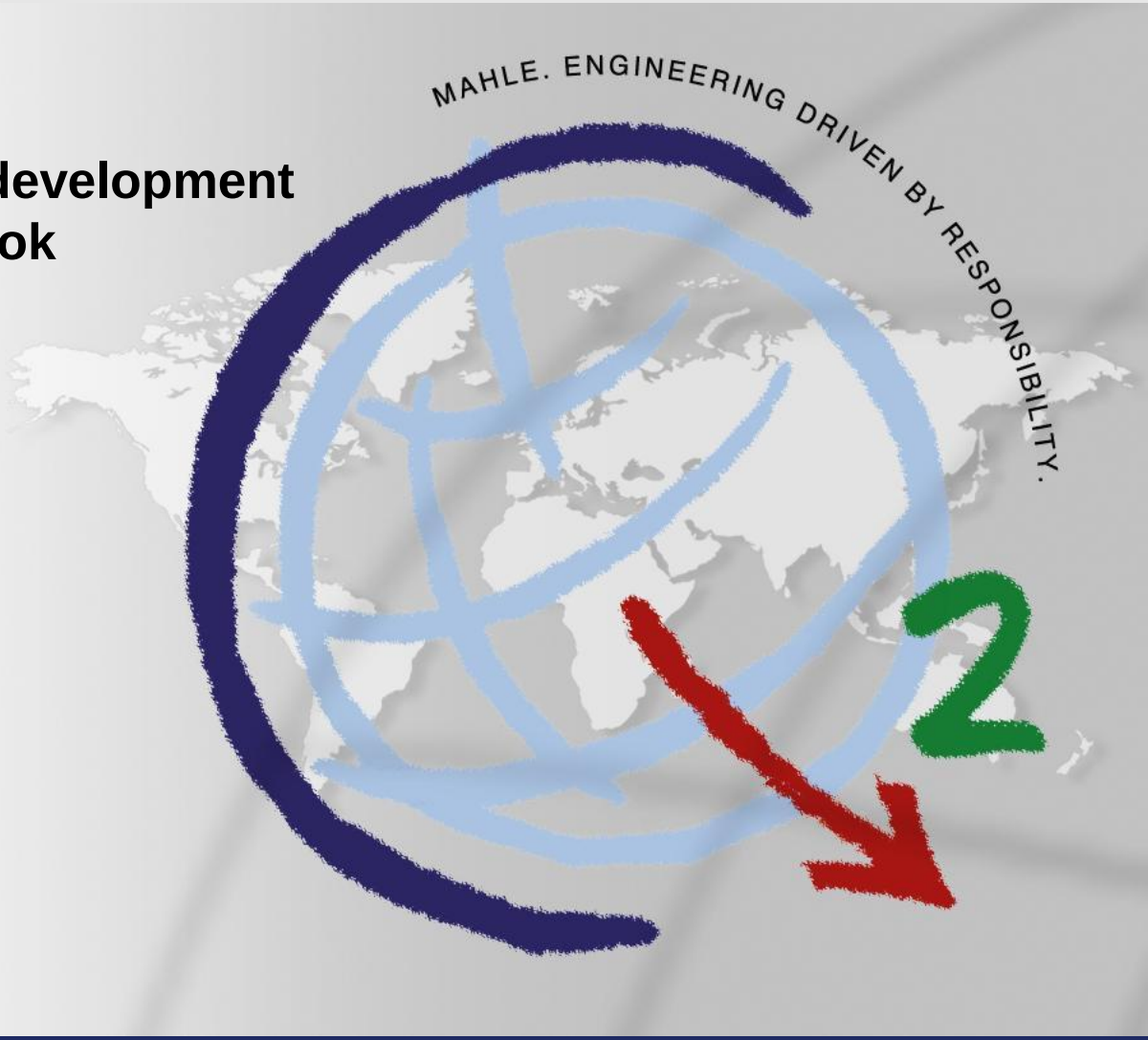
Press release on the business development in the 1st half of 2011 and outlook for the MAHLE Group



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Agenda

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- Business environment/economic situation in the automotive industry
- Business development in 2011 and outlook
- Development of the MAHLE Group/major events

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Production of passenger cars and light comm. vehicles 2009/2010/2011 [in million pcs.]

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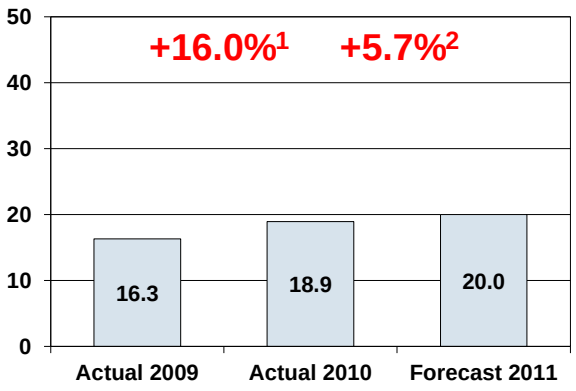
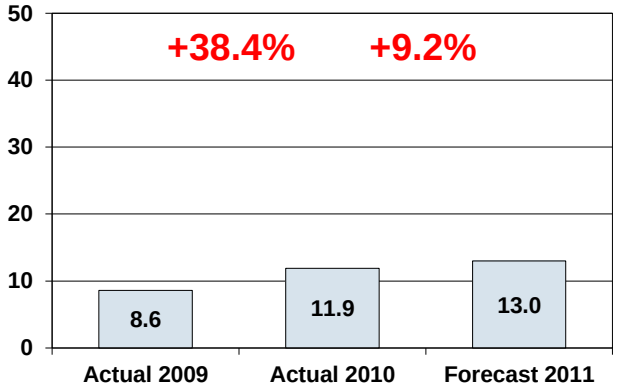
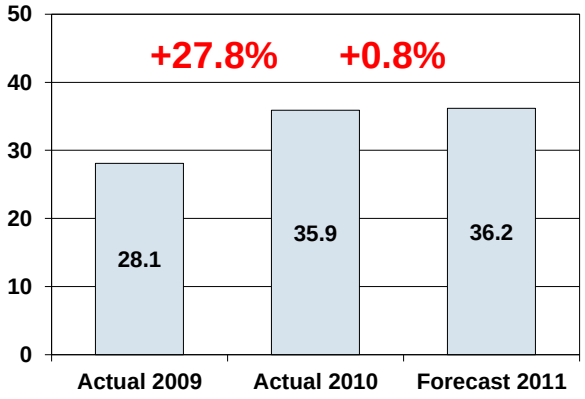
Europe



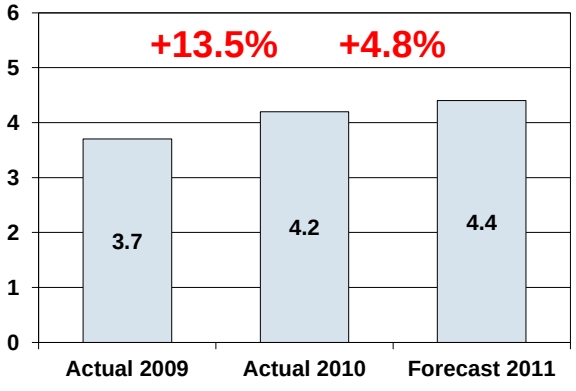
NAFTA



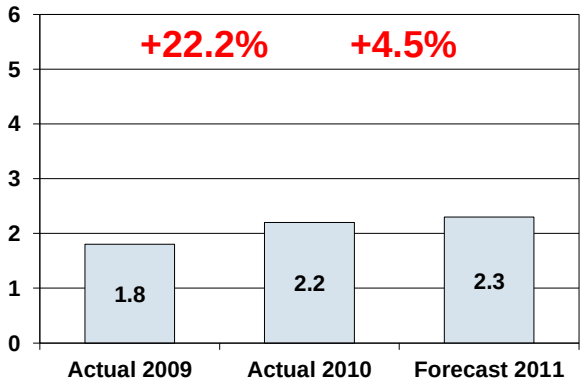
Asia/Pacific



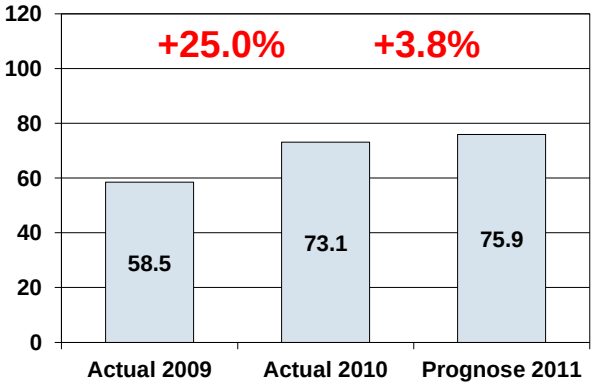
Mercosur



ROW



World markt



Source: IHS/CSM AutoBase July 2011

[1] Comparison Actual 2010 with Actual 2009
[2] Comparison Forecast 2011 with Actual 2010

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Production of heavy commercial vehicles and buses (>6 t) 2009/2010/2011 [in thousand pcs.]

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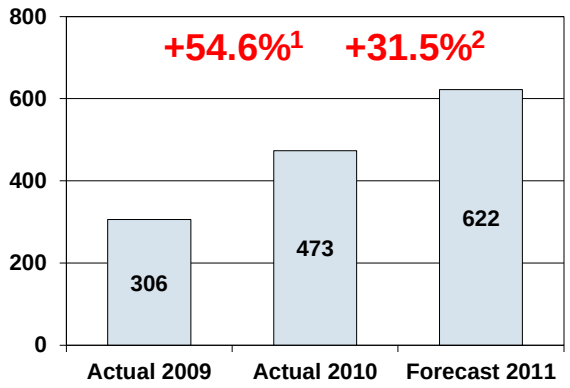
Europe



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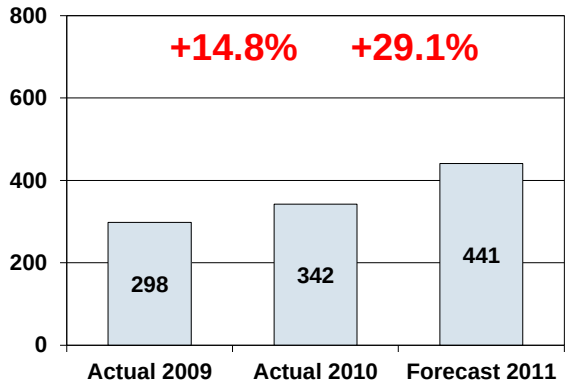
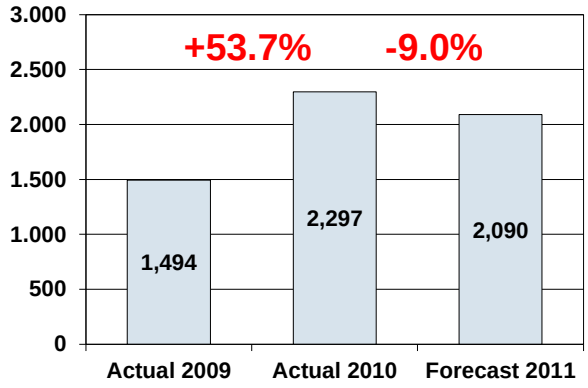
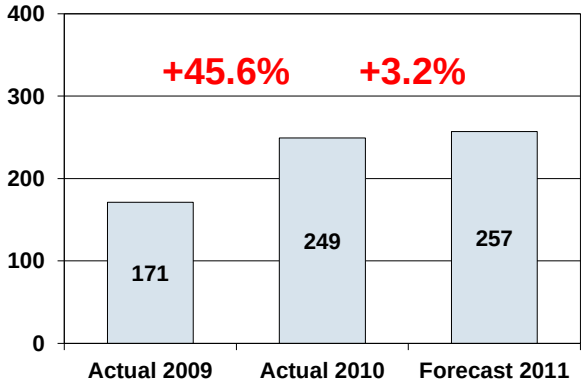


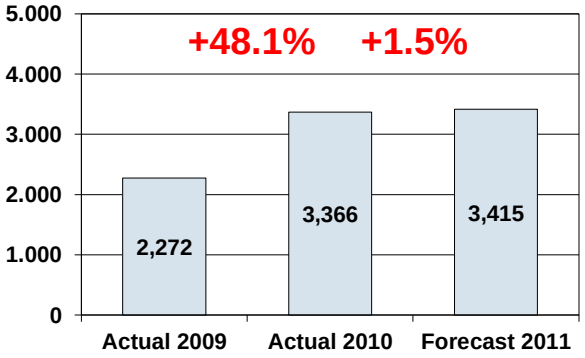
Asia/Pacific



Mercosur



World market (incl. ROW)



Source: IHS/CSM AutoBase July 2011

[1] Comparison Actual 2010 with Actual 2009
[2] Comparison Forecast 2011 with Actual 2010

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Sales in comparison with previous year – 1st half-year
[million EUR]

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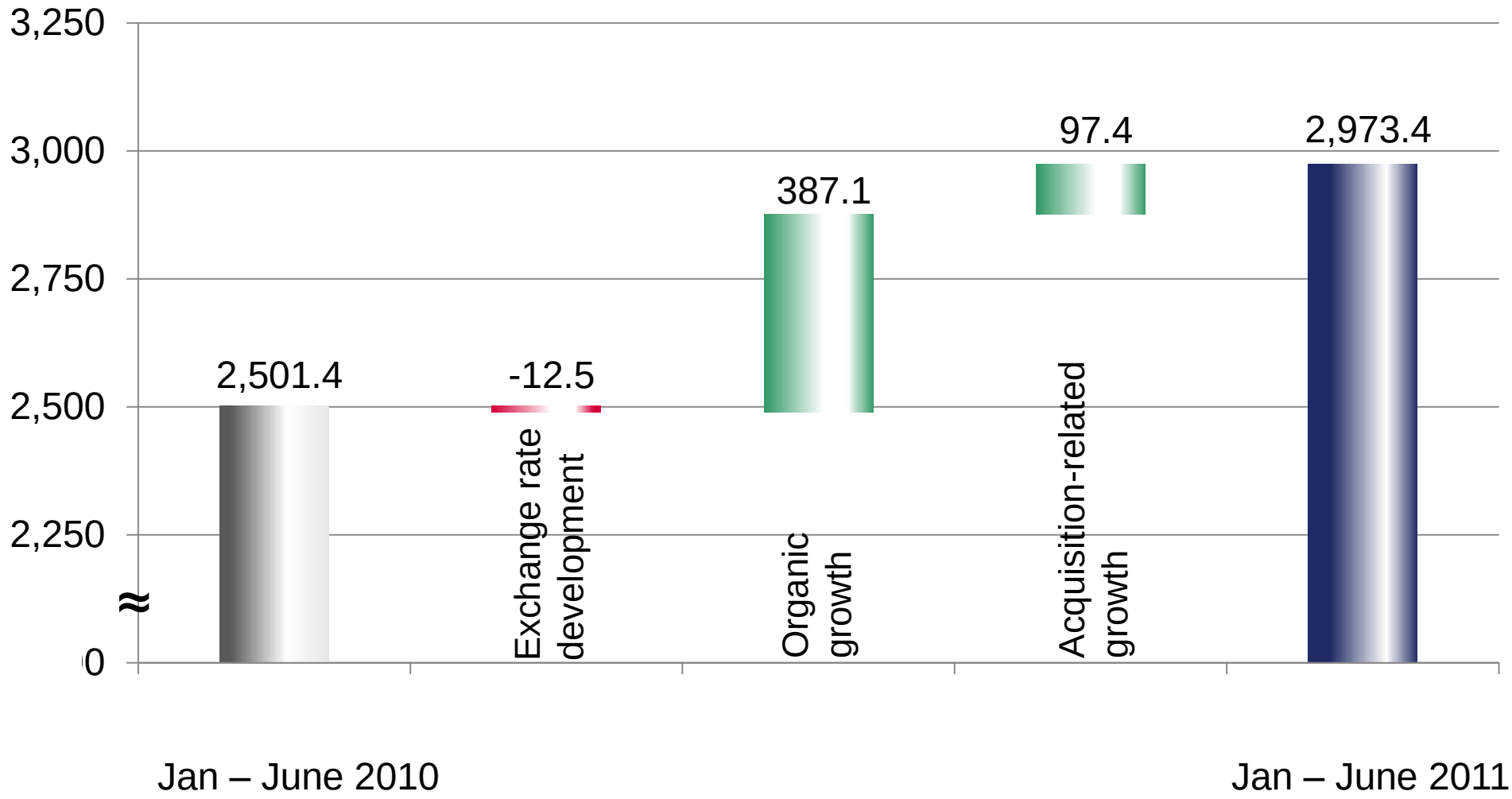

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Sales contribution by region
1st half-year 2010 – 1st half-year 2011

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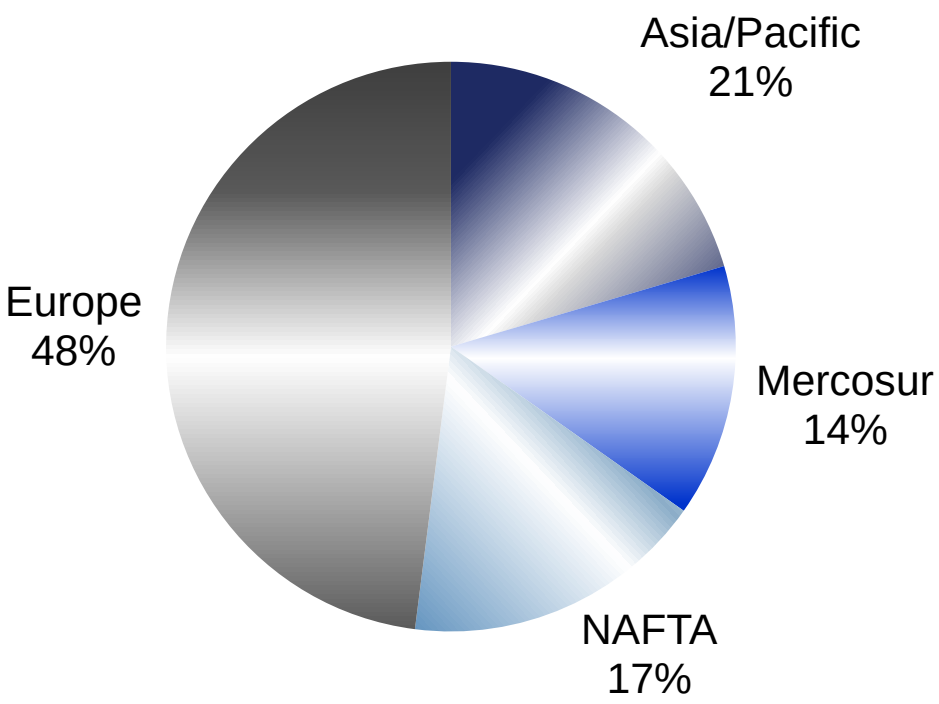
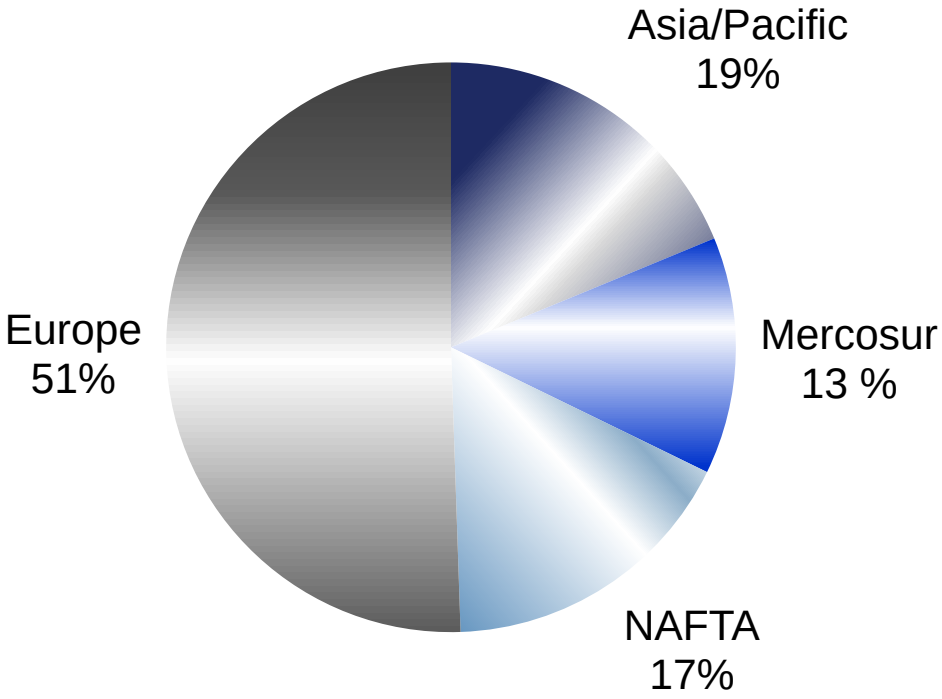
Total: 2,501.4 million EUR



Jan – June 2010

Total: 2,973.4 million EUR



Jan – June 2011

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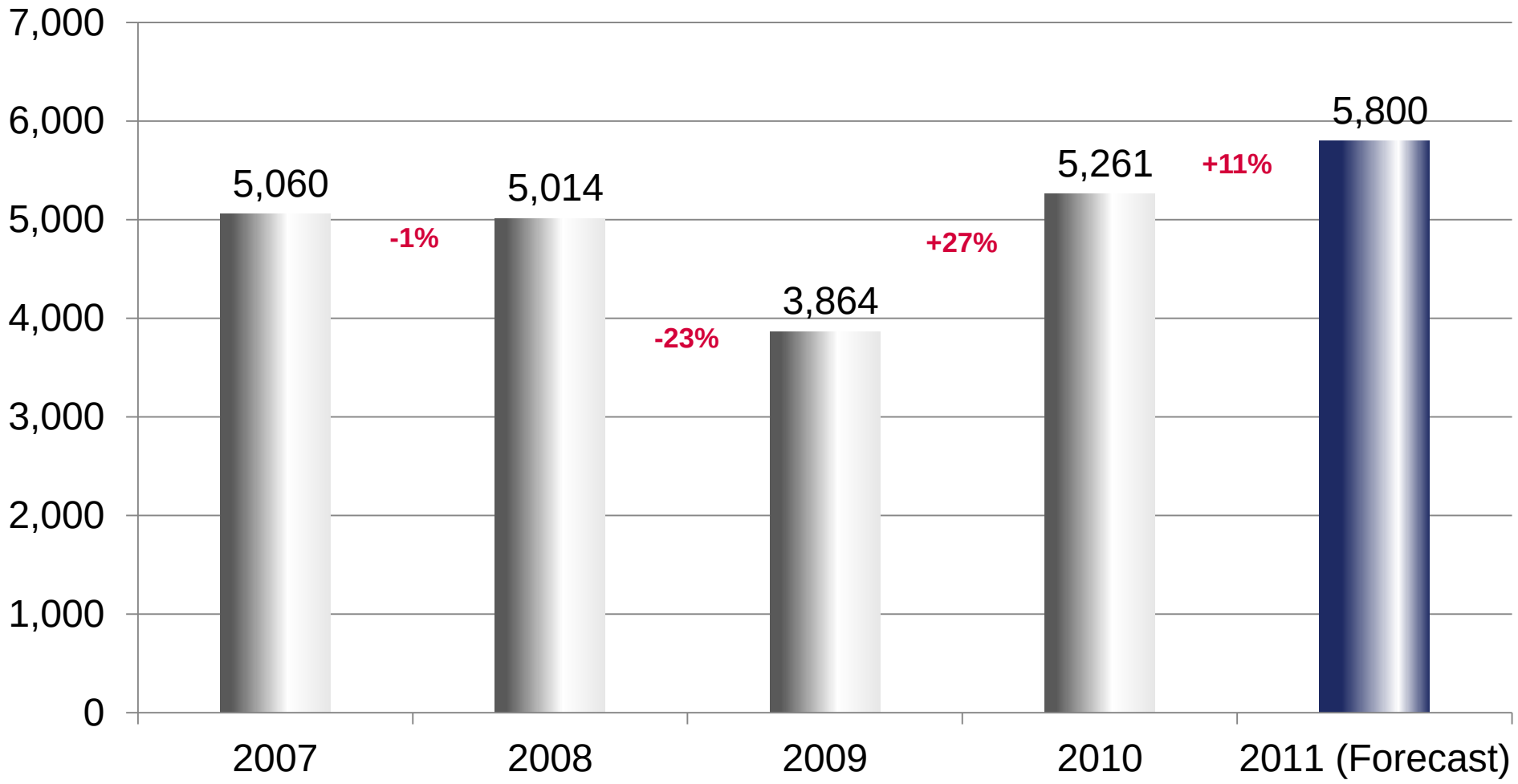
Sales development
[million EUR]



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Headcount development

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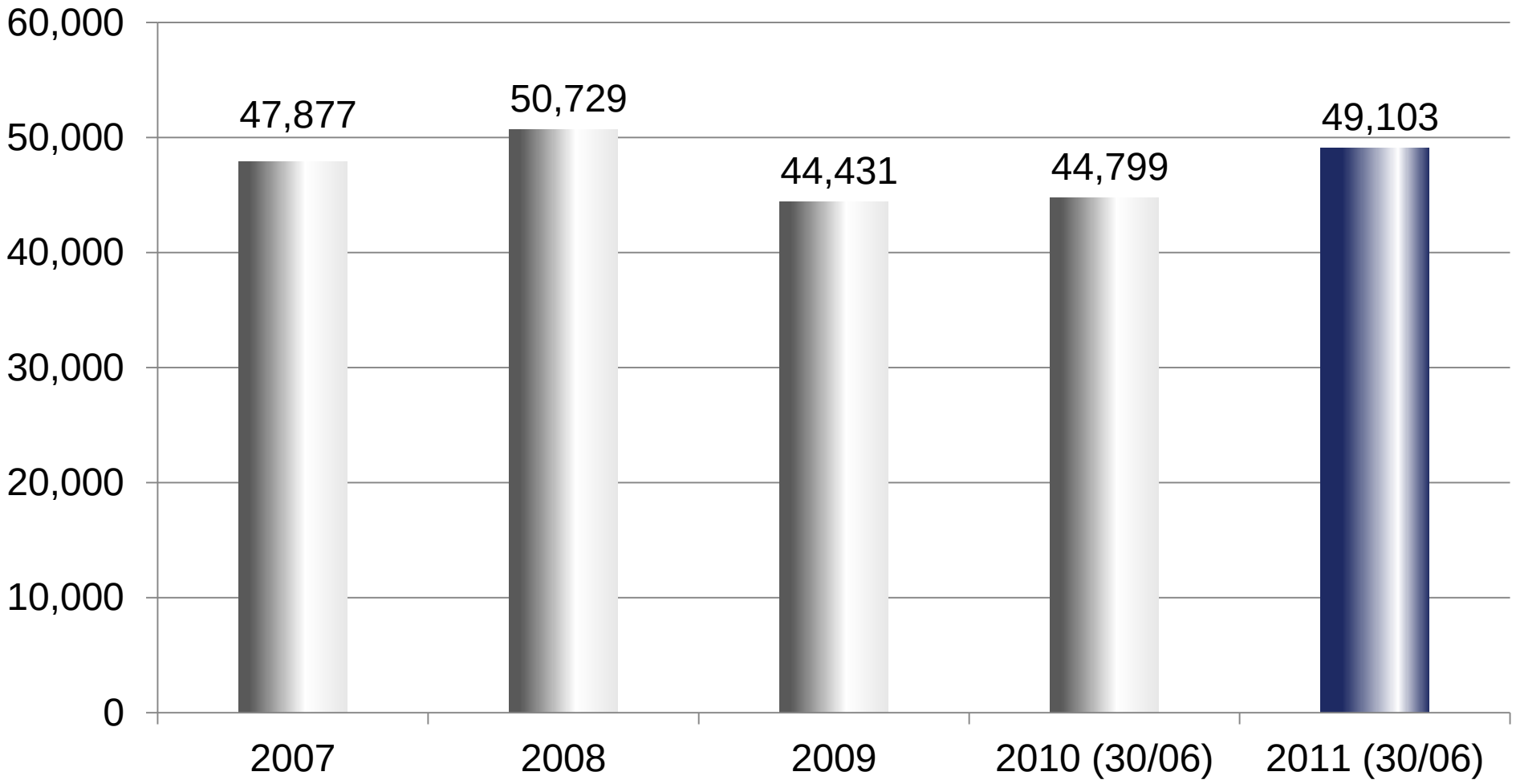

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Auto Shanghai in April 2011

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MAHLE contribution to Japanese Rotes Kreuz (advertisement)

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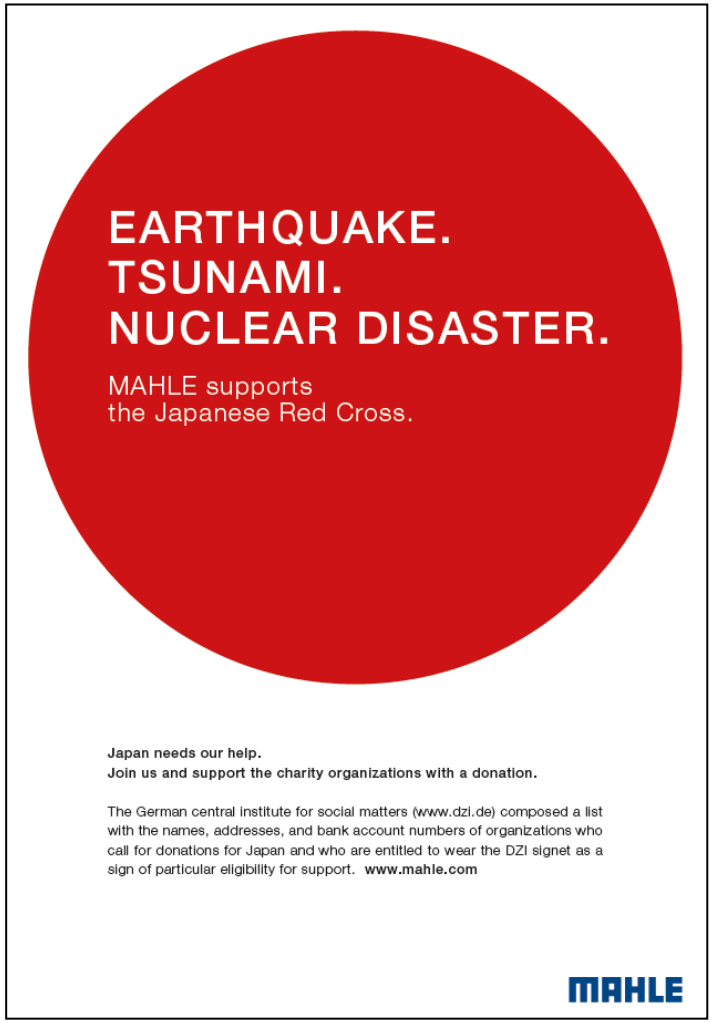

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